

Exhibit A**ZEN JV, LLC, ET AL.****SUMMARY OF BILLING BY PROFESSIONAL
FOR THE MONTHLY PERIOD FROM
OCTOBER 1, 2025 THROUGH OCTOBER 14, 2025**

Attorney Name	Year Admitted	Position (Department)	Hourly Billing Rate¹	Total Hours Billed	Total Compensation
Justin R. Alberto	2008	Member (Bankruptcy)	\$1,150.00	12.0	\$13,800.00
Steven L. Klepper	1993	Member (Litigation)	\$1,035.00	2.1	\$2,173.50
Sarah A. Carnes	2015	Member (Bankruptcy)	\$1,000.00	16.1	\$16,100.00
Stacy L. Newman	2007	Member (Bankruptcy)	\$875.00	1.9	\$1,662.50
Jonathan R. Friedman	2019	Associate (Bankruptcy)	\$680.00	7.9	\$5,372.00
			\$340.00 ²	1.3	\$442.00
Elazar A. Kosman	2022	Associate (Bankruptcy)	\$485.00	5.3	\$2,570.50
Melissa M. Hartlipp	2022	Associate (Bankruptcy)	\$485.00	2.5	\$1,212.50
Larry S. Morton	N/A	Paralegal	\$420.00	3.5	\$1,470.00
TOTAL				52.6	\$44,803.00

¹ This rate is Cole Schotz P.C.'s regular hourly rate for legal services. All hourly rates are adjusted by Cole Schotz P.C. on a periodic basis (the last such adjustment occurred on September 1, 2025).

² Consistent with Local Rule 2016-1(d)(ix), this application describes non-working travel time separately and bills travel time at no more than half of Cole Schotz's regularly hourly rates.

ZEN JV, LLC, ET AL.

**SUMMARY OF COMPENSATION BY PROJECT
CATEGORY FOR THE MONTHLY PERIOD FROM
OCTOBER 1, 2025 THROUGH OCTOBER 14, 2025**

Project Category	Actual Hours	Actual Fees
Case Administration	2.4	\$1,060.00
Claims Analysis	0.7	\$700.00
Committee Matters and Creditor Meetings	1.1	\$1,115.00
Executory Contracts	1.2	\$1,153.00
Fee Application Matters/Objections	5.9	\$2,895.50
Non-Working Travel Time	1.3	\$442.00
Preparation for and Attendance at Hearings	6.0	\$4,584.50
Reorganization Plan	31.1	\$29,759.50
Retention Matters	0.8	\$920.00
General	2.1	\$2,173.50
TOTAL	52.6	\$44,803.00



ZEN JV, LLC
C/O OMNI AGENT SOLUTIONS
1120 AVENUE OF THE AMERICAS, 4TH FLOOR
NEW YORK, NY 10136

Invoice Date: October 17, 2025
Invoice Number: 1019100
Matter Number: 69937-0001

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS

FOR PROFESSIONAL SERVICES THROUGH OCTOBER 14, 2025

CASE ADMINISTRATION **2.40** **1,060.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/03/25	EAK	DOCKET REVIEW (.1); ORGANIZE WORKSTERAMS (.1)	0.20	97.00
10/03/25	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION/FILING DEADLINES AND HEARING DATES	0.40	168.00
10/06/25	JF	EMAILS WITH L. MORTON RE: PRO HAC VICE MOTION FOR J. FRIEDMAN	0.10	68.00
10/06/25	LSM	COMPILE, REVIEW AND FORWARD TO J. FRIEDMAN THE SIGNED PRO HAC VICE ORDER	0.10	42.00
10/06/25	LSM	DRAFT PRO HAC VICE MOTION FOR J. FRIEDMAN	0.30	126.00
10/06/25	LSM	UPDATE, FILE AND UPLOAD ORDER TO PRO HAC VICE MOTION FOR J. FRIEDMAN	0.40	168.00
10/06/25	LSM	PROCESS PAYMENT FOR FILING FEES FOR PRO HAC VICE MOTION FOR J. FRIEDMAN	0.20	84.00
10/13/25	LSM	REVIEW BANKRUPTCY COURT DOCKET FOR CRITICAL DATES	0.20	84.00
10/14/25	MMH	CALENDAR UPCOMING DEADLINES	0.20	97.00
10/14/25	LSM	REVIEW NOTICE OF EFFECTIVE DATE AND RELATED EMAILS	0.30	126.00

CLAIMS ANALYSIS, ADMINISTRATION AND OBJECTIONS **0.70** **700.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/14/25	SYC	REVIEW EMAILS RE: EMPLOYEE CLAIMS AND EMAILS WITH M3 RE: SAME	0.70	700.00

COMMITTEE MATTERS AND CREDITOR MEETINGS **1.10** **1,115.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/06/25	SYC	REVISIONS TO DRAFT UCC EMAIL AND CORRES WITH J. FRIEDMAN RE: SAME	0.60	600.00
10/07/25	SYC	REVIEW EMAIL TO UCC RE: PLAN CONFIRMATION	0.40	400.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/08/25	JRA	EMAIL WITH S. CARNES AND J. FRIEDMAN RE UCC UPDATE EMAIL	0.10	115.00

EXECUTORY CONTRACTS			1.20	1,153.00
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/01/25	JRA	REVIEW VERINEXT STIP	0.20	230.00
10/06/25	JF	REVIEW MOTION TO ASSUME AND ASSIGN EXECUTORY CONTRACTS	0.20	136.00
10/06/25	EAK	REVIEW EXECUTORY CONTRACTS (.1); AND EMAIL TO CS TEAM RE THE SAME (.1)	0.20	97.00
10/06/25	JRA	REVIEW ASSUMPTION MOTION	0.60	690.00

FEE APPLICATION MATTERS/OBJECTIONS			5.90	2,895.50
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/03/25	EAK	COMMUNICATIONS WITH CS TEAM RE FEES (.3) CORRESPONDENCE RE FEE APP CNO AND REVIEW THE SAME (.2)	0.50	242.50
10/03/25	LSM	REVIEW BANKRUPTCY COURT DOCKET AND DRAFT CNO REGARDING SECOND MONTHLY FEE APPLICATION FOR COLE SCHOTZ AND FORWARD SAME TO E. KOSMAN	0.30	126.00
10/05/25	EAK	BEGIN DRAFTING THIRD MONTHLY FEE APPLICATION.	0.70	339.50
10/06/25	EAK	DRAFT FEE APPLICATION (.4) AND EMAILS TO CS TEAM RE FEE CNO (.1)	0.50	242.50
10/06/25	JRA	EMAIL WITH E. KOSMAN RE FEE APP	0.10	115.00
10/06/25	LSM	REVIEW AND FILE CNO REGARDING SECOND MONTHLY FEE APPLICATION FOR COLE SCHOTZ	0.20	84.00
10/09/25	EAK	CONTINUE DRAFTING FEE APPLICATION	1.40	679.00
10/10/25	MMH	CONFER WITH E. KOSMAN RE: FEE APP PREP	0.10	48.50
10/13/25	EAK	CONTINUE DRAFTING FEE APPLICATION.	1.80	873.00
10/13/25	MMH	REVIEW AND REVISE THIRD MONTHLY FEE APP	0.20	97.00
10/13/25	MMH	CORRESPONDENCE WITH E. KOSMAN RE: COMMENTS TO FEE APP	0.10	48.50

GENERAL			2.10	2,173.50
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/01/25	SLK	REVIEW PLAN SUPPLEMENT	0.10	103.50
10/03/25	SLK	REVIEW AGENDA FOR HEARING	0.20	207.00
10/06/25	SLK	REVIEW AGENDA	0.20	207.00
10/06/25	SLK	VARIOUS CORRESPONDENCE RE: CONFIRMATION HEARING; REVIEW PROPOSED ORDER AND MOTION	0.50	517.50

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/07/25	SLK	ATTEND CONFIRMATION HEARING	0.60	621.00
10/07/25	SLK	WORK ON DESTRUCTION OF DOCUMENTS ISSUES	0.30	310.50
10/08/25	SLK	REVIEW ORDER	0.20	207.00

NON-WORKING TRAVEL TIME	1.30	884.00
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/07/25	JF	TRAVEL TO/FROM DE FOR CONFIRMATION HEARING (BILLED AT 1/2 TIME)	1.30	884.00

PREPARATION FOR AND ATTENDANCE AT HEARINGS	6.00	4,584.50
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/06/25	SLN	CORRESPONDENCE WITH CS TEAM REGARDING CONFIRMATION HEARING (.2);	0.20	175.00
10/06/25	MMH	COORDINATE LOGISTICS FOR 10/7 HEARING	0.10	48.50
10/06/25	LSM	COMPILE, REVIEW AND CIRCULATE TO CS TEAM THE AGENDA FOR THE OCTOBER 7, 2025 HEARING	0.30	126.00
10/06/25	LSM	ASSIST WITH HEARING PREPARATIONS FOR OCTOBER 7, 2025 HEARING	0.50	210.00
10/06/25	JRA	FURTHER CORRESPONDENCE WITH CS, RLF AND UCC MEMBERS RE CONFIRMATION HEARING	0.80	920.00
10/06/25	JRA	REVIEW OCTOBER 7 HEARING AGENDA	0.10	115.00
10/06/25	JRA	FURTHER CORRESPONDENCE WITH S. CARNES AND S. NEWMAN RE CONFIRMATION HEARING STRATEGY AND PREP FOR SAME	0.40	460.00
10/07/25	SLN	REVIEW AGENDA FOR CONFIRMATION HEARING (.1); PREPARE FOR AND ATTEND CONFIRMATION HEARING (.8);	0.90	787.50
10/07/25	SYC	ATTEND CONFIRMATION HEARING	0.50	500.00
10/07/25	MMH	ASSIST J. FRIEDMAN WITH HEARING PREP	0.20	97.00
10/07/25	MMH	REVIEW CONFIRMATION HEARING AGENDA	0.10	48.50
10/07/25	MMH	VIRTUALLY ATTEND AND RUN LISTEN-ONLY LINE FOR CONFIRMATION HEARING	0.60	291.00
10/07/25	JF	PREPARE FOR CONFIRMATION HEARING (0.6); ATTEND CONFIRMATION HEARING (0.4)	1.00	680.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/07/25	LSM	COMPILE, REVIEW AND CIRCULATE TO S. NEWMAN THE AGENDA FOR THE OCTOBER 7, 2025 HEARING	0.30	126.00

REORGANIZATION PLAN			31.10	29,759.50
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/01/25	SYC	REVIEW TSA EXTENSION AND CORRES WITH M3 AND JRA RE: SAME	1.10	1,100.00
10/01/25	JF	EMAILS WITH COMMITTEE MEMBER RE: VOTING PROCESS (0.3); EMAILS WITH LIQUIDATION TRUSTEE RE: LIQUIDATING TRUST AGREEMENT (0.3); REVIEW ADDITIONAL REVISIONS TO PROPOSED CONFIRMATION ORDER (0.7); CALL WITH C. CARLISLE RE: SAME (0.1); EMAILS WITH CS TEAM AND DEBTORS COUNSEL RE SAME (0.1)	1.50	1,020.00
10/01/25	JRA	FURTHER CORRESPONDENCE WITH CS AND RLF RE PLAN SUPPLEMENT AND CONFIRMATION ORDER	0.60	690.00
10/01/25	JRA	CORRESPOND WITH S. CARNES RE TSA AMENDMENT	0.20	230.00
10/01/25	JRA	REVIEW ADDITIONAL CONFIRMATION ORDER LANGUAGE (.3); EMAILS WITH RLF RE SAME (.1)	0.40	460.00
10/01/25	JRA	EMAILS WITH J. FRIEDMAN AND S. BALASIANO RE LIQUIDATING TRUST AGREEMENT	0.20	230.00
10/01/25	JRA	REVIEW TSA AND AMENDMENT TO SAME (.6); EMAIL WITH D. MERRETT RE SAME (.1)	0.70	805.00
10/02/25	JRA	REVIEW VOTING REPORT	0.20	230.00
10/02/25	JRA	ANALYZE DRAFT CONFIRMATION ORDER	0.90	1,035.00
10/03/25	JF	REVIEW PROPOSED FILING VERSION OF PROPOSED CONFIRMATION ORDER (0.6); EMAILS WITH CS TEAM AND DEBTORS COUNSEL RE: SAME (0.2); DRAFT CONFIRMATION HEARING STATEMENT SCRIPT (0.8)	1.60	1,088.00
10/03/25	JRA	CORRESPOND WITH S. CARNES AND CS TEAM RE CONFIRMATION HEARING LOGISTICS	0.40	460.00
10/03/25	JRA	REVIEW AMENDED PLAN SUPPLEMENT	0.20	230.00
10/06/25	JF	CALL WITH S. CARNES RE: CONFIRMATION HEARING STATEMENT SCRIPT (0.3); REVISE AND INCORPORATE COMMENTS TO CONFIRMATION HEARING STATEMENT SCRIPT (1.1)	1.40	952.00
10/06/25	JF	DRAFT UCC UPDATE EMAIL RE: VOTING RESULTS AND PLAN CONFIRMATION (0.6); CALL WITH S. CARNES RE: SAME (0.1); REVISE AND SEND UCC UPDATE EMAIL (0.5)	1.20	816.00
10/06/25	SYC	REVIEW VOTING REPORT AND CONFIRMATION BRIEF	2.80	2,800.00
10/06/25	SYC	REVIEW TSA AMENDMENT AND CALLS WITH D. MERRETT AND M3 RE: SAME	1.50	1,500.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/06/25	MMH	CORRESPONDENCE WITH S. CARNES RE: PLAN ADMIN. TASKS	0.10	48.50
10/06/25	JRA	REVIEW ADDITIONAL CONFIRMATION DOCS INCLUDING VOTING DECLARATION AND SECOND AMENDED PLAN	1.40	1,610.00
10/06/25	JRA	CORRESPOND WITH S. CARNES RE RANDSTADT RESERVE AND EFFECTIVE DATE MATTERS	0.30	345.00
10/06/25	JRA	REVIEW CONFIRMATION BRIEF	0.90	1,035.00
10/06/25	JRA	REVIEW DELCONTE DECLARATION	0.30	345.00
10/07/25	SYC	EMAILS/CALLS WITH M3 AND JD RE: TSA	1.10	1,100.00
10/07/25	SYC	CALL WITH M3 RE: WIND-DOWN	0.50	500.00
10/07/25	SLN	REVIEW CONFIRMATION BRIEF (.8);	0.80	700.00
10/07/25	JF	CALL WITH S. CARNES RE: CONFIRMATION HEARING OUTCOME AND NEXT STEPS (0.1); DRAFT COMMITTEE UPDATE EMAIL RE: SAME (0.5)	0.60	408.00
10/07/25	MMH	CORRESPONDENCE WITH DEBTOR'S COUNSEL RE: PAYMENT INFORMATION	0.20	97.00
10/07/25	JRA	EMAIL WITH D. MERRETT RE LTA ISSUE	0.10	115.00
10/07/25	JRA	REVIEW REDLINED CONFIRMATION ORDER	0.10	115.00
10/07/25	JRA	CORRESPOND WITH S. CARNES, RLF AND UCC MEMBERS RE PLAN CONFIRMATION AND HEARING ON SAME	0.60	690.00
10/07/25	JRA	FURTHER CORRESPONDENCE WITH S. CARNES, S. NEWMAN AND UCC MEMBERS RE PLAN CONFIRMATION	0.40	460.00
10/08/25	JF	REVISE AND SEND COMMITTEE UPDATE EMAIL RE: PLAN CONFIRMATION AND NEXT STEPS	0.30	204.00
10/08/25	SYC	EMAILS/CALLS WITH CS, M3, JD, AND RLF TEAMS RE: PLAN AND TRANSITION	1.30	1,300.00
10/08/25	MMH	CORRESPONDENCE WITH DEBTORS' COUNSEL RE: PLAN ADMIN. LOGISTICS	0.10	48.50
10/09/25	SYC	CALLS AND EMAILS WITH DEBTORS, JD, AND M3 TEAMS RE: PLAN, EFFECTIVE DATE, AND TRANSITION	2.10	2,100.00
10/09/25	MMH	CORRESPONDENCE WITH S. BALASIANO RE: PLAN ADMIN TASKS	0.10	48.50
10/10/25	SYC	CALLS/EMAILS WITH M3 RE: EFFECTIVE DATE	0.70	700.00
10/13/25	SYC	REVISIONS TO LTA (.6); EMAILS/CALLS WITH RLF RE: SAME (.5)	1.10	1,100.00
10/13/25	MMH	CORRESPONDENCE WITH M. ALTMAN AND D. REPKO RE: PLAN ADMIN. DISBURSMENT INFO	0.10	48.50
10/13/25	JRA	EMAILS WITH M. HARTLIFF RE EFFECTIVE DATE TIMING	0.20	230.00
10/13/25	JRA	REVIEW EMAILS WITH CS AND RLF RE LTA AND EFFECTIVE DATE ISSUES	0.30	345.00
10/14/25	SYC	REVIEW FINAL VERSION OF LTA (.5) AND CRITICAL DATES CHART (.6) AND EMAIL TO UCC RE; EFFECTIVE DATE (.6)	1.70	1,700.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/14/25	MMH	CONFER WITH J. FRIEDMAN RE: PLAN ADMIN. LOGISTICS	0.20	97.00
10/14/25	MMH	CORRESPONDENCE WITH RLF RE: PROFESSIONAL FEE RESERVE	0.10	48.50
10/14/25	JRA	EMAIL WITH J. FRIEDMAN RE EXECUTION VERSION OF LTA	0.10	115.00
10/14/25	JRA	FURTHER EMAILS WITH CS AND RLF RE EFFECTIVE DATE AND LTA ISSUES	0.30	345.00
10/14/25	JRA	REVIEW NOTICE OF EFFECTIVE DATE	0.10	115.00
RETENTION MATTERS			0.80	920.00

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/08/25	JRA	REVIEW FORVIS RETENTION APP	0.80	920.00
TOTAL HOURS			52.60	

PROFESSIONAL SERVICES: \$45,245.00

TIMEKEEPER SUMMARY

<u>NAME</u>	<u>TIMEKEEPER TITLE</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Elazar A. Kosman	Associate	5.30	485.00	2,570.50
Jonathan R. Friedman	Associate	9.20	680.00	6,256.00
Justin R. Alberto	Member	12.00	1,150.00	13,800.00
Larry S. Morton	Paralegal	3.50	420.00	1,470.00
Melissa M. Hartlipp	Associate	2.50	485.00	1,212.50
Sarah A. Carnes	Member	16.10	1,000.00	16,100.00
Stacy L. Newman	Member	1.90	875.00	1,662.50
Steven L. Klepper	Member	2.10	1,035.00	2,173.50
Total		52.60		\$45,245.00

TOTAL SERVICES: \$ 45,245.00

COLE SCHOTZ P.C.

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TASK SUMMARY

<u>TASK CODE</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
DM00	GENERAL	2.10	2,173.50
DM05	CASE ADMINISTRATION	2.40	1,060.00
DM07	CLAIMS ANALYSIS, ADMINISTRATION AND OBJECTIONS	0.70	700.00
DM08	COMMITTEE MATTERS AND CREDITOR MEETINGS	1.10	1,115.00
DM13	EXECUTORY CONTRACTS	1.20	1,153.00
DM15	FEE APPLICATION MATTERS/OBJECTIONS	5.90	2,895.50
DM22	NON-WORKING TRAVEL TIME	1.30	884.00
DM24	PREPARATION FOR AND ATTENDANCE AT HEARINGS	6.00	4,584.50
DM27	REORGANIZATION PLAN	31.10	29,759.50
DM29	RETENTION MATTERS	0.80	920.00
Total		52.60	\$45,245.00

ZEN JV, LLC, ET AL.**SUMMARY OF BILLING BY PROFESSIONAL
JULY 2, 2025 THROUGH OCTOBER 14, 2025**

Attorney Name	Year Admitted	Position (Department)	Hourly Billing Rate ³	Total Hours Billed	Total Compensation
Justin R. Alberto	2008	Member (Bankruptcy)	\$1,150.00	31.1	\$35,765.00
			\$925.00	104.8	\$96,940.00
Steven L. Klepper	1993	Member (Litigation)	\$1,035.00	3.8	\$3,933.00
			\$960.00	32.4	\$31,104.00
Seth Van Aalten	2004	Member (Bankruptcy)	\$1,375.00	1.9	\$2,612.50
			\$1,150.00	37.2	\$42,780.00
Sarah A. Carnes	2015	Member (Bankruptcy)	\$1,000.00	47.1	\$47,100.00
			\$900.00	266.8	\$240,120.00
			\$450.00 ⁴	2.5	\$1,125.00
Stacy L. Newman	2007	Member (Bankruptcy)	\$875.00	1.9	\$1,662.50
Krista L. Kulp	2013	Special Counsel (Litigation)	\$670.00	32.6	\$21,842.00
Jonathan R. Friedman	2019	Associate (Bankruptcy)	\$680.00	53.7	\$36,516.00
			\$340.00	1.3	\$442.00
			\$620.00	164.6	\$102,052.00
Elazar A. Kosman	2022	Associate (Bankruptcy)	\$485.00	27.7	\$13,434.50
			\$430.00	117.9	\$50,697.00
Melissa M. Hartlipp	2022	Associate (Bankruptcy)	\$485.00	3.8	\$1,843.00
			\$430.00	108.6	\$46,698.00
			\$215.00	2.9	\$623.50
Kellen J. Sweeney	N/A	Law Clerk	\$300.00	18.8	\$5,640.00
Larry S. Morton	N/A	Paralegal	\$420.00	9.1	\$3,822.00
			\$400.00	15.5	\$6,200.00
Christopher D. Sindo	N/A	Lit. Support	\$440.00	6.8	\$2,992.00
Daniel N. Sullivan	N/A	Lit. Support	\$475.00	1.2	\$570.00
Bryan E. Navas	N/A	Lit. Support	\$440.00	2.2	\$968.00
Pauline Z. Ratkowiak	N/A	Paralegal	\$425.00	1.4	\$595.00
Jaya Gajjavelli	N/A	Lit. Support	\$440.00	1.2	\$528.00
TOTAL				1,098.8	\$798,605.00
TOTAL AFTER REDUCTION					\$798,332.50

Total Requested Compensation: \$798,332.50**Total Attorney Compensation: \$777,290.00****Blended Rate All Attorneys: \$745.53****Blended Rate All Timekeepers: \$726.80**

³ Cole Schotz adjusted its hourly rates on September 1, 2025. This application describes the amounts accrued using pre-adjustment rates separate from amounts accrued using post-adjustment rates.

⁴ Consistent with Local Rule 2016-1(d)(ix), this application describes non-working travel time separately and bills travel time at no more than half of Cole Schotz's regularly hourly rates.

ZEN JV, LLC, ET AL.**COMPENSATION BY PROJECT CATEGORY
JULY 2, 2025 THROUGH OCTOBER 14, 2025**

Project Category	Actual Hours	Actual Fees
Asset Dispositions, Sales, Uses and Leases (Section 363)	179.1	\$138,304.50
Case Administration	61.0	\$30,679.50
Cash Collateral and DIP Financing	133.6	\$93,066.50
Claims Analysis	6.6	\$6,012.50
Committee Matters and Creditor Meetings	113.6	\$80,436.50
Creditor Inquiries	0.9	\$546.50
Disclosure Statement/Voting Issues	0.5	\$215.00
Employee Matters	1.4	\$602.00
Executory Contracts	10.1	\$6,315.50
Fee Application Matters/Objections	44.2	\$21,981.00
Non-Working Travel Time	6.7	\$2,190.50
Litigation/ Gen. (Except Automatic Stay Relief)	4.0	\$2,096.00
Preparation for and Attendance at Hearings	31.9	\$21,522.50
Reorganization Plan	172.2	\$152,488.50
Reports; Statements and Schedules	0.9	\$770.50
Retention Matters	27.4	\$15,377.00
U.S. Trustee Matters and Meetings	0.1	\$92.50
Budgeting (Case)	1.1	\$644.00
Business Operations	4.3	\$3,066.00
Document Review/ Committee Investigation	297.1	\$220,024.50
General	2.1	\$2,173.50
TOTAL	1,098.8	\$798,605.00
TOTAL AFTER REDUCTION		\$798,332.50

Exhibit B

ZEN JV, LLC, *ET AL.*

**EXPENSE SUMMARY
FOR THE MONTHLY PERIOD FROM
OCTOBER 1, 2025 THROUGH OCTOBER 14, 2025**

Expense Category	Service Provider (if applicable)	Total Expenses
N/A		\$0.00
TOTAL		\$0.00

ZEN JV, LLC, ET AL.**EXPENSE SUMMARY
JULY 2, 2025 THROUGH OCTOBER 14, 2025**

Expense Category	Service Provider (if applicable)	Total Expenses
Photocopying/Printing/Scanning (7,352 pages @ \$0.10/page)		\$735.20
Court Fees	PACER	\$83.90
Discovery/Exhibits Preparation		\$952.70
Filing Fees	PACER	\$100.00
Online Research	Westlaw/LEXIS	\$2,346.63
Transcripts	Reliable	\$79.75
Couriers	Parcels/Reliable	\$427.11
Travel		\$1,525.49
Data Host		\$252.00
Working Meals		\$148.28
TOTAL		\$6,651.06

Exhibit C

**Customary and Comparable Compensation Disclosures,
Budget and Staffing Plan and Summary Cover Sheet of Final Fee Application**

CUSTOMARY AND COMPARABLE COMPENSATION DISCLOSURES

The aggregate hourly rate for all Cole Schotz Delaware, New Jersey and New York non-bankruptcy timekeepers (including both attorneys and paralegals) (the “Non-Bankruptcy Blended Rate”) for the year ending December 31, 2024 (the “Comparable Period”) was \$592.88 per hour, and the aggregate hourly rate for all Cole Schotz Delaware, New Jersey and New York bankruptcy timekeepers (including both attorneys and paralegals) (the “Bankruptcy Blended Rate”) for the Comparable Period was \$714.98 per hour.

The blended hourly rate for all Cole Schotz timekeepers (including both attorneys and paralegals) who provided services to the Committee during the Application Period was approximately \$726.80 per hour.

Category of Timekeeper	2024 Bankruptcy Blended Rate	2024 Non-Bankruptcy Blended Rate	Application Period Blended Rate
Member	\$852.79	\$720.58	\$950.22
Special Counsel	\$670.00	\$662.20	\$670.00
Associate	\$504.86	\$460.46	\$525.09
Paralegal	\$376.65	\$349.10	\$408.34
Aggregate	\$714.98	\$592.88	\$726.80

**STAFFING PLAN FOR COLE SCHOTZ P.C. AS COUNSEL FOR
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM JULY 2, 2025 THROUGH OCTOBER 14, 2025**

CATEGORY OF TIMEKEEPER	NUMBER OF TIMEKEEPERS EXPECTED TO WORK ON THE MATTER DURING THE BUDGET PERIOD	AVERAGE HOURLY RATE
Members	4	\$1,060.00
Associates	3	\$520.00
Special Counsel	1	\$712.00
Paralegals	1	\$410.00
	Estimated Blended Hourly Rate	\$730.00

**BUDGET FOR COLE SCHOTZ P.C. AS COUNSEL FOR THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM JULY 2, 2025 THROUGH OCTOBER 14, 2025**

Project Category	Estimated Hours	Estimated Fees
Asset Dispositions, Sales, Uses and Leases (Section 363)	190	\$150,000.00
Case Administration	65	\$35,000.00
Cash Collateral and DIP Financing	140	\$100,000.00
Claims Analysis	5	\$3,500.00
Committee Matters and Creditor Meetings	120	\$85,000.00
Creditor Inquiries	0	\$0.00
Disclosure Statement/Voting Issues	0	\$0.00
Employee Matters	0	\$0.00
Executory Contracts	10	\$7,600.00
Fee Application Matters/Objections	50	\$25,000.00
Non-Working Travel Time	5	\$2,500.00
Litigation/ Gen. (Except Automatic Stay Relief)	5	\$3,000.00
Preparation for and Attendance at Hearings	35	\$25,000.00
Reorganization Plan	180	\$150,000.00
Reports; Statements and Schedules	0	\$0.00
Retention Matters	30	\$15,000.00
U.S. Trustee Matters and Meetings	0	\$0.00
Budgeting (Case)	0	\$0.00
Business Operations	5	\$3,500.00
Document Review/ Committee Investigation	320	\$240,000.00
General	5	\$3,500.00
TOTAL	1,165	\$848,600.00

SUMMARY OF FINAL FEE APPLICATION	
Name of Applicant	Cole Schotz P.C.
Name of Client	Official Committee of Unsecured Creditors of Zen JV, LLC, <i>et al.</i>
Fee period covered by Final Fee Application	July 2, 2025 through October 14, 2025
Total compensation sought during Final Period	\$798,332.50
Total expenses sought during Final Period	\$6,651.06
Petition Date	June 24, 2025
Retention Date	August 8, 2025, effective as of July 2, 2025
Date of order approving employment	August 8, 2025
Total compensation approved by interim order to date	\$650,879.50
Total expenses approved by interim order to date	\$5,845.20
Total allowed compensation paid to date	\$650,879.50
Total allowed expenses paid to date	\$5,845.20
Blended rate in Final Fee Application for all Attorneys	\$745.53
Blended rate in Final Fee Application for all Timekeepers	\$726.80
Compensation sought in this Final Fee Application already paid pursuant to a monthly compensation order but not yet allowed	\$0.00
Expenses sought in this Final Fee Application already paid pursuant to a monthly compensation order but not yet allowed	\$0.00
Number of professionals included in this Final Fee Application	16
If applicable, number of professionals in this Final Fee Application not included in staffing plan	7
If applicable, difference between fees budgeted and compensation sought for this Final Period	Budgeted: \$850,000.00 Difference: (\$51,395.00)
Number of professionals billing fewer than 15 hours to the case during this Final Period:	6
Are any rates higher than those approved or disclosed at retention? If yes, calculate and disclose the total compensation sought in this Final Fee Application using the rates originally disclosed in the retention application:	Yes. Cole Schotz last adjusted its hourly rates on September 1, 2025. Cole Schotz's total compensation, without the hourly rate adjustment, would have been \$782,501.50.